

March 27, 2025

<b>BSE Limited</b> Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 <b>BSE Scrip Code: 539056</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 <b>NSE Scrip Symbol: IMAGICAA</b>
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Dear Sir/ Madam,

**Sub.: Allotment of Equity Shares and Warrants on a preferential basis by way of a private placement**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to our intimations dated February 12, 2025 and March 13, 2025, we would like to inform you that the Board of Directors of the Company, vide resolutions passed through circulation on today i.e. March 27, 2025, has approved the allotment of:

- 2,34,82,500 Equity Shares of the Company of the face value of Rs. 10/- each at a price of Rs. 73.50/- per Equity Share on preferential basis to the below mentioned Allottees in the Promoter and Non-Promoter Category:

Sr. No.	Name of Allottees	Category	No. of Equity Shares Allotted	Consideration received (Rs.)
1	Malpani Parks Private Limited	Promoter	1,70,06,800	1,24,99,99,800
2	Cybage Software Private Limited	Non-Promoter	20,40,800	14,99,98,800
3	Mr. Gopikishan S. Damani	Non-Promoter	17,00,600	12,49,94,100
4	AFOUR Enterprises (Partnership Firm)	Non-Promoter	6,93,800	5,09,94,300
5	Zapfin Teknologies Private Limited	Non-Promoter	6,80,200	4,99,94,700
6	Shridatta Trading and Investment Private Limited	Non-Promoter	5,10,200	3,74,99,700
7	Ratnatraya Holdings (Partnership Firm)	Non-Promoter	1,70,000	1,24,95,000
8	Aymara Holdings (Partnership Firm)	Non-Promoter	3,40,100	2,49,97,350
9	Ms. Shilpa Ajay Shah	Non-Promoter	1,70,000	1,24,95,000
10	Ms. Nita Shailesh Shah	Non-Promoter	1,70,000	1,24,95,000
<b>Total</b>			<b>2,34,82,500</b>	<b>1,72,59,63,750</b>

- 2,34,82,500 Convertible Warrants ("Warrants"), carrying an entitlement to subscribe to an equivalent number of fully paid-up equity shares of the Company of the face value Rs. 10/- each at a price of Rs. 73.50/- each within 18 months of allotment of Warrants, on preferential basis to the below mentioned Allottees in the category of Promoter and Non Promoter Category. Aggregate



**Imagicaaworld Entertainment Limited**

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad- 410 203. T: +91-2192-279 900

Corporate Office: 201, 2nd floor, Landmark Building, New Link Road, Opp. Infiniti Mall, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000

Corporate Identity Number (CIN): L92490MH2010PLC199925 - Website:www.imagicaaworld.com - Email: contactus@imagicaaworld.com

consideration for subscribing to equity shares upon exercise of the Warrants is Rs. 172,59,63,750/- of which Rs. 43,14,90,937.50/- constituting 25% of the aggregate consideration has been paid upfront at the time of subscription of Warrants by the Allottees.

Sr. No.	Name of Allottee	Category	No. of Warrants Allotted	Consideration received as on date of allotment i.e. 25% of issue price (Rs.)
1	Malpani Parks Private Limited	Promoter	1,70,06,800	3,12,49,950.00
2	Cybage Software Private Limited	Non-Promoter	20,40,800	3,74,99,700.00
3	Mr. Gopikishan S. Damani	Non-Promoter	17,00,600	3,12,48,525.00
4	AFOUR Enterprises (Partnership Firm)	Non-Promoter	6,93,800	1,27,48,575.00
5	Zapfin Teknologies Private Limited	Non-Promoter	6,80,200	1,24,98,675.00
6	Shridatta Trading and Investment Private Limited	Non-Promoter	5,10,200	93,74,925.00
7	Ratnatraya Holdings (Partnership Firm)	Non-Promoter	1,70,000	31,23,750.00
8	Aymara Holdings (Partnership Firm)	Non-Promoter	3,40,100	62,49,337.50
9	Ms. Shilpa Ajay Shah	Non-Promoter	1,70,000	31,23,750.00
10	Ms. Nita Shailesh Shah	Non-Promoter	1,70,000	31,23,750.00
<b>Total</b>			<b>2,34,82,500</b>	<b>43,14,90,937.50</b>

You are requested to take the same on records.

Thanking you,

Yours faithfully,

**For Imagicaaworld Entertainment Limited**

**Reshma Poojari**

**Company Secretary & Compliance Officer**



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