

February 12, 2025

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| BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 BSE Scrip Code: 539056 | National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 NSE Scrip Symbol: IMAGICAA |
|---|--|

Dear Sir/ Madam,

Sub.: Outcome of Board Meeting of the Company held on February 12, 2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held on Wednesday, February 12, 2025 i.e. today has, *inter alia*, considered and approved the following:

1. the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2024 ("Financial Results") as recommended by Audit Committee of the Company. The Financial Results along with the Limited Review Report of the Statutory Auditors thereon are enclosed herewith as "**Annexure A**".
2. the fund raising of an amount aggregating upto Rs. 3,45,19,27,500/- by way of preferential issue as below:
 - a) the issue of upto 2,34,82,500 Equity Shares of the Company of the face value of Rs. 10/- each on preferential basis at a price of Rs. 73.50/- per Equity Share to Promoter and Non Promoters for raising an amount aggregating upto Rs. 1,72,59,63,750/-, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company. The details are enclosed herewith as "**Annexure B**".
 - b) the issue of upto 2,34,82,500 Convertible Warrants ("Warrants"), carrying an entitlement to subscribe to an equivalent number of fully paid-up equity shares of the Company of the face value Rs. 10/- each, at a price of Rs. 73.50/- each to Promoter and Non-Promoters on a preferential basis for raising an amount aggregating upto Rs. 1,72,59,63,750/-, in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company. The details are enclosed herewith as "**Annexure C**".



Imagicaaworld Entertainment Limited

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad- 410 203. T: +91-2192-279 900

Corporate Office: 201, 2nd floor, Landmark Building, New Link Road, Opp. Infiniti Mall, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000

Corporate Identity Number (CIN): L92490MH2010PLC199925 - Website:www.imagicaaworld.com - Email: contactus@imagicaaworld.com

3. acquisition of Solar Power Undertaking with 6.65 MW generation capacity, which inter-alia supplies power to Company owned parks, from Giriraj Enterprises, a related party, for a consideration of Rs. 16.00 Crore.

Please note that an Extraordinary General Meeting ("EGM") of the shareholder of the Company will be held on Thursday, March 13, 2025 through Video Conferencing (VC) / Other Audio Visual Means (OAVM) facility for seeking the approval of shareholders for the aforesaid Preferential Issues.

The Board meeting commenced at 01:00 p.m. (IST) and concluded at 02:55 p.m. (IST).

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Reshma Poojari
Company Secretary & Compliance Officer

Encl: as above



Imagicaaworld Entertainment Limited

Imagicaaworld Entertainment Limited

CIN:L92490MH2010PLC199925 Website : www.imagicaaworld.com, email : compliance@imagicaaworld.com
Registered Office : 30/31, Sangdewadi, Khopoli-Pali Road, Taluka- Khalapur, District- Raigad, Pin- 410 203

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2024

(Rs. in Lakhs except EPS Data)

| Sr. No. | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|---------|---|-----------------|-------------------|-----------------|-------------------|--------------------|--------------------|
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| | | 31st Dec'24 | 30th Sept'24 | 31st Dec'23 | 31st Dec'24 | 31st Dec'23 | 31st Mar'24 |
| | INCOME: | | | | | | |
| I | Revenue from operations | 9,186.13 | 3,997.39 | 7,003.53 | 31,581.89 | 21,062.25 | 26,920.19 |
| II | Other income | 134.45 | 275.09 | 355.32 | 649.40 | 729.62 | 930.24 |
| III | Total Income (I + II) | 9,320.58 | 4,272.48 | 7,358.85 | 32,231.29 | 21,791.87 | 27,850.43 |
| IV | EXPENSES: | | | | | | |
| | a) Cost of material consumed | 841.09 | 365.92 | 521.96 | 2,453.55 | 1,497.89 | 1,951.93 |
| | b) Purchase of trading goods | 180.51 | 28.60 | 233.58 | 648.82 | 689.50 | 888.41 |
| | c) Changes in inventories of stock-in-trade | 11.69 | 71.05 | 9.59 | 46.85 | 43.97 | 17.55 |
| | d) Employee benefit expense | 1,851.67 | 1,755.53 | 1,237.16 | 5,427.01 | 3,688.13 | 5,031.91 |
| | e) Finance costs | 369.07 | 209.48 | 40.74 | 617.85 | 118.67 | 156.32 |
| | f) Depreciation, Impairment loss & amortisation expense | 2,312.25 | 2,186.61 | 1,808.79 | 6,609.45 | 6,374.73 | 7,928.56 |
| | g) Other expenses | 3,339.84 | 2,154.64 | 2,235.00 | 9,378.57 | 6,508.68 | 8,477.54 |
| | Total Expenses (IV) | 8,906.12 | 6,771.83 | 6,086.82 | 25,182.10 | 18,921.57 | 24,452.22 |
| V | Profit / (Loss) before tax (III-IV) | 414.46 | (2,499.35) | 1,272.03 | 7,049.19 | 2,870.30 | 3,398.21 |
| VI | Less: Exceptional items- Refer Note No.5 | (34.89) | (34.89) | 547.40 | 227.07 | (51,461.35) | (50,910.48) |
| VII | Profit / (Loss) before tax (V-VI) | 449.35 | (2,464.46) | 724.63 | 6,822.12 | 54,331.65 | 54,308.69 |
| VIII | Less: Tax Expenses | | | | | | |
| | - Deferred tax | 127.64 | (1,805.11) | 292.73 | 546.69 | 722.40 | 215.80 |
| IX | Profit/ (loss) for the period (VII+VIII) | 321.71 | (659.35) | 431.90 | 6,275.43 | 53,609.25 | 54,092.89 |
| X | Other comprehensive income | | | | | | |
| | - Items that will not be reclassified to profit or loss | | | | | | |
| | Remeasurement of the net defined benefit liability/asset, | 21.75 | 2.95 | 7.82 | 9.10 | (10.67) | 15.12 |
| XI | Total comprehensive income for the period (IX+X) | 343.46 | (656.40) | 439.72 | 6,284.53 | 53,598.58 | 54,108.01 |
| XII | Paid up Equity Share Capital (face Value of Rs. 10/- per share) | 54,232.94 | 54,231.94 | 48,190.01 | 54,232.94 | 48,190.01 | 48,190.01 |
| XIII | Reserve Excluding Revaluation Reserves | - | - | - | - | - | 31,289.59 |
| XIV | Earnings per equity share (face value of Rs. 10/- per share) | | | | | | |
| | a) Basic | 0.06 | (0.12) | 0.09 | 1.16 | 11.46 | 11.48 |
| | b) Diluted | 0.06 | (0.12) | 0.09 | 1.16 | 10.94 | 10.75 |
| | ** not annualised | ** | ** | ** | ** | ** | ** |

Unaudited Standalone Financial Results of Imagicaaworld Entertainment Limited for the Quarter and Nine Months ended December 31, 2024 prepared in compliance with the Indian Accounting Standard (Ind- AS)

Notes:

1. The unaudited Standalone Financial Results of the Company for the quarter and Nine months ended December 31, 2024 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on Wednesday, February 12, 2025. These financial results are prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time). The Statutory Auditors of the Company have carried out Limited Review of the aforesaid standalone financial results and have issued an unmodified report thereon.
2. The Segment information has been provided in the consolidated financial Results as permitted by Ind AS 108.

3. IMPLEMENTATION OF RESOLUTION PLAN

In accordance with the Resolution Plan approved by the erstwhile lenders of the Company and the Shareholders of the Company in their Extra-Ordinary General Meetings held on June 10, 2022; November 16, 2022 and March 10, 2023 Malpani Parks Private Limited ("MPPL"), the promoter of the Company, on April 10, 2024 exercised its option to convert the balance 2,22,33,000 OCRPS into 6,03,99,348 equity shares of the Company at the conversion price of Rs.36.81 per equity share for aggregating to amount 22,233.00 Lakhs , overall aggregating to Rs. 48,000 Lakhs considering the conversion in the previous financial year . The Board of Directors of the Company vide its resolution passed on April 11, 2024 allotted 6,03,99,348 equity shares to MPPL. The said equity shares rank pari-passu with the existing fully paid equity shares of the Company and are subject to lock-in for such period as specified under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

4. During the financial year 2023-24, the Board of Directors and the Shareholders had approved acquisition of Park Business Undertaking of Giriraj Enterprises located at Lonavala and Shirdi.

The Company (purchaser) has on June 28, 2024 completed the transaction in respect of the acquisition and purchase of water parks, theme park and amusement park owned by Giriraj Enterprises (seller) and/or its partners located at Lonavala and Shirdi in the State of Maharashtra i.e (A) "Wet n Joy Water Park", located at Lonavala ("Lonavala Water Park"); (B) "Wet n Joy Amusement Park", located at Lonavala ("Lonavala Amusement Park"); (C) "Sai Teerth Theme Park", located at Shird ("Shirdi Theme Park"); and (D) "Wet n Joy Water Park", located at Shirdi ("Shirdi Water Park") (collectively, the Lonavala Water Park, the Lonavala Amusement Park, the Shirdi Theme Park and the Shirdi Water Park are referred to as the "Park Business Undertaking") on a 'slump sale' basis as a going concern, in accordance with the terms of Business Transfer Agreement ("BTA") entered into between the Company and Giriraj Enterprises on March 29, 2024, for an aggregate lump-sum purchase consideration of Rs. 62,938.42 Lakhs after effecting necessary adjustments defined in the said BTA. The appointed date i.e. the date from which the Park Business Undertaking was deemed to be transferred or sold was April 1, 2024 (acquisition date) as agreed to between the purchaser and seller in terms of the said BTA.

The seller is a related party as per the definition of Section 2(76) of the Companies Act, 2013. The Company has been legally advised that the seller does not have control over the buyer and the transaction will not qualify as a "Common Control Business Combination". Accordingly, the said transaction has been accounted for by applying acquisition method in accordance with Indian Accounting Standard (Ind AS) 103 – Business Combinations (Ind AS 103).

Assets acquired and liabilities assumed at Fair Value (as on April 1, 2024 being the acquisition date) are as follows:

| Particulars | Rs in Lakhs |
|--------------------------------------|------------------|
| Tangible and Intangible Assets | 56,681.85 |
| Capital work in progress | 2141.78 |
| Inventories | 247.14 |
| Trade Receivables | 12.09 |
| Other Current and Non-Current Assets | 215.61 |
| Total Assets | 59,298.47 |
| Trade Payable | 379.60 |
| Other Liabilities & Provision | 105.90 |
| Total Liabilities | 485.50 |
| Total Identified Net Assets | 58,812.97 |
| Goodwill | 4,125.45 |
| Fair Value of Consideration | 62,938.42 |

The Company has obtained fair valuation report from a registered valuer for the purpose of determining the fair values of Tangible Assets. Assets, other than tangible assets, have been acquired and liabilities have been assumed at the book values (being the fair values) based on the balance sheet as at March 31, 2024 of Giriraj Enterprises (Parks Division) as certified by an independent firm of chartered accountants. The excess of the fair value consideration over the total identified net assets has been recognized as Goodwill in accordance with Ind AS 103. Goodwill on the above transaction reflects synergy of operations, brand loyalty and consequent increase in scale of operations.

The tangible (depreciable) assets acquired on slump sale are being depreciated under Straight Line Method with effect from April 1, 2024 on the basis of useful lives certified by a chartered engineer.

The Company has, paid Rs. 22,938.42 Lakhs till December 2024 out of the total purchase consideration of Rs. 62,938.42 Lakhs as per the schedule of payment agreed. The balance consideration of Rs. 40,000 Lakhs is payable in various tranches over a period of next 30 months from April 15, 2024.

5. Exceptional item for the quarter and Nine Months ended December 31, 2024 represents:

(Rs. In Lakhs)

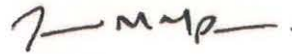
| Particular | Quarter | | | Nine Months Ended | | Year Ended |
|---|-------------------------|--------------------------|-------------------------|-------------------------|-------------------------|---------------------------|
| | 31 st Dec 24 | 30 th Sept 24 | 31 st Dec 23 | 31 st Dec 24 | 31 st Dec 23 | 31 st March 24 |
| Loss on Fair value change in OCRPS | - | - | 578.54 | 206.16 | 1,876.17 | 2,457.84 |
| (Gain)/Loss on Fair value change in NCRPS | (34.89) | (34.89) | (31.14) | (104.28) | 3,538.23 | 3,507.43 |
| Cost incurred for acquisition of GE parks | - | - | - | 125.19 | - | - |
| Carrying Amount of Surplus Land – held for sale | | | - | | 300.50 | 300.50 |
| Gain on write back of Unsustainable debt | | | - | | (57,176.25) | (57,176.25) |
| Total | (34.89) | (34.89) | 547.40 | 227.07 | (51,461.35) | (50,910.48) |

6. Pursuant to an incident in Rajkot, Fire Department of Surat Municipal Corporation has issued notices in the month of May 2024 to various parks and inter-alia advising the Company to temporarily close the operation of water park "Aqua Imagicaa" located at Surat, Gujarat viz., the park being run by the Company on Operation and Maintenance Agreement (O&M) basis. The authorities had issued fresh SOPs for amusement parks and post validation from various departments, Aqua Imagicaa is now operational from November 1, 2024 post receipt of official communication in this regard.
7. The Company has unabsorbed business losses / unabsorbed business depreciation under the Income Tax Act, 1961 which can be set off against the Profits of the Company. Accordingly, no provision for current tax has been considered necessary.

8. During the quarter ended December 31, 2024, the Company has allotted 10,000 equity shares under the Imagicaworld Employee Stock Option Scheme 2020 approved by the Board of Directors and Shareholders of the Company. The balance number of shares as on December 31, 2024 is 49,556 equity shares and 5,48,310 equity shares are in the pool as not vested by the grantee.
9. During the current quarter, the Company received Eligibility Certificate (EC) from Department of Tourism, Government of Maharashtra in respect of its Hotel Business operated under the name "Novotel Imagicaa" vide letter No. TP-2024/2024/EC-01 dated 08/10/2024, with the incentive period starting from 1st November 2024 to 31st October 2034 i.e. an overall period of 10 years. The Company has accounted for government grant income amounting to Rs. 85.33 Lakhs as per Ind As 20 .The said amount form part of "Revenue from Operation " in the unaudited Standalone Financial Results.
10. The Company has completed the BTA transaction on slump sale basis as described in Note 4 in which it acquired the "Park Business Undertaking" on 01st April 2024. The results of operations of the Company for the quarter and Nine Months ended December 31, 2024 include the effect of the said transaction and hence are not comparable with the earlier period/year.
11. The figures for the previous periods have been regrouped/rearranged wherever necessary to conform with current period's classification.
12. The results for the quarter and Nine months ended December 31, 2024 will be available on the Company's website www.imagicaworld.com, BSE website: www.bseindia.com and NSE website: www.nseindia.com.

Place: Pune
Date: February 12, 2025

For Imagicaworld Entertainment Limited



Jai Malpani
Managing Director



Suresh Surana & Associates LLP

8th Floor, Bakhtawar
229, Nariman Point
Mumbai – 400 021, India

T + 91 (22) 2287 5770

emails@ss-associates.com www.ss-associates.com

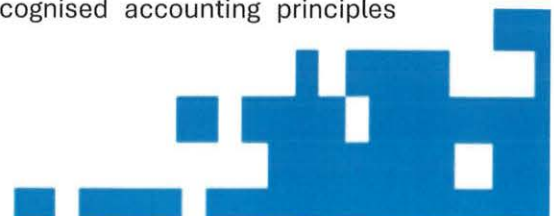
LLP Identity No. AAB-7509

Independent Auditor's Review Report on Unaudited Standalone Financial Results for the Quarter and Nine Months Ended 31 December, 2024 of Imagicaaworld Entertainment Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Review report to

The Board of Directors of**Imagicaaworld Entertainment Limited**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Imagicaaworld Entertainment Limited ("the Company") for the quarter and nine months ended 31 December, 2024 attached herewith (the "Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement which is the responsibility of the Company's management and approved by the Company's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act 2013 ("the Act") as amended, read with relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under Section 133 of the Act, as amended read with relevant rules issued thereunder and other recognised accounting principles



generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The Statement includes comparative financial figures of the Company for the quarter and nine months ended 31 December, 2023, and financial year ended 31 March, 2024, which have been reviewed / audited, as applicable, by predecessor auditor whose reports dated 08 February, 2024 and 28 May, 2024, respectively, have expressed unmodified conclusions on those financial results / statements.

Our conclusion on the Statement is not modified in respect of above matter.

For Suresh Surana & Associates LLP

Chartered Accountants

Firm Reg. No. 121750W /W-100010


Santosh Maller

Partner

Membership No.: 143824

UDIN: 25143824BMODNN4927



Place: Mumbai

Date: 12 February, 2025



Imagicaaworld Entertainment Limited

CIN:L92490MH2010PLC199925 Website : www.imagicaaworld.com, email : compliance@imagicaaworld.com

Registered Office : 30/31, Sangdewadi, Khopoli-Pali Road, Taluka- Khalapur, District- Raigad, Pin- 410 203

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2024

(Rs. in Lakhs except EPS Data)

| Sr. No. | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|---------|---|-----------------|-------------------|-----------------|-------------------|--------------------|--------------------|
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| | | 31st Dec'24 | 30th Sept'24 | 31st Dec'23 | 31st Dec'24 | 31st Dec'23 | 31st Mar'24 |
| | INCOME: | | | | | | |
| I | Revenue from operations | 9,186.13 | 3,997.39 | 7,003.53 | 31,581.89 | 21,062.25 | 26,920.19 |
| II | Other income | 134.95 | 275.09 | 355.92 | 649.90 | 730.36 | 930.98 |
| III | Total Income (I + II) | 9,321.08 | 4,272.48 | 7,359.45 | 32,231.79 | 21,792.61 | 27,851.17 |
| IV | EXPENSES: | | | | | | |
| | a) Cost of material consumed | 841.09 | 365.92 | 521.96 | 2,453.55 | 1,497.89 | 1,951.93 |
| | b) Purchase of trading goods | 180.51 | 28.60 | 233.58 | 648.82 | 689.50 | 888.41 |
| | c) Changes in inventories of stock-in-trade | 11.69 | 71.05 | 9.59 | 46.85 | 43.97 | 17.55 |
| | d) Employee benefit expense | 1,851.67 | 1,755.53 | 1,237.16 | 5,427.01 | 3,688.13 | 5,031.91 |
| | e) Finance costs | 369.07 | 209.48 | 40.74 | 617.85 | 118.67 | 156.32 |
| | f) Depreciation, Impairment loss & amortisation expense | 2,312.25 | 2,186.61 | 1,808.79 | 6,609.45 | 6,374.73 | 7,928.56 |
| | g) Other expenses | 3,339.94 | 2,154.65 | 2,235.56 | 9,378.71 | 6,509.28 | 8,478.16 |
| | Total Expenses (IV) | 8,906.22 | 6,771.84 | 6,087.38 | 25,182.24 | 18,922.17 | 24,452.84 |
| V | Profit / (Loss) before tax (III-IV) | 414.86 | (2,499.36) | 1,272.07 | 7,049.55 | 2,870.44 | 3,398.33 |
| VI | Less: Exceptional items- Refer Note No.5 | (34.89) | (34.89) | 547.40 | 227.07 | (51,461.35) | (50,910.48) |
| VII | Profit / (Loss) before tax (V-VI) | 449.75 | (2,464.47) | 724.67 | 6,822.48 | 54,331.79 | 54,308.81 |
| VIII | Tax Expenses | | | | | | |
| | - Deferred tax | 127.64 | (1,805.11) | 292.73 | 546.69 | 722.40 | 215.80 |
| IX | Profit/ (loss) for the period (VII+VIII) | 322.11 | (659.36) | 431.94 | 6,275.79 | 53,609.39 | 54,093.01 |
| X | Other comprehensive income | | | | | | |
| | - Items that will not be reclassified to profit or loss | | | | | | |
| | Remeasurement of the net defined benefit liability/asset, | 21.75 | 2.95 | 7.82 | 9.10 | (10.67) | 15.12 |
| XI | Total comprehensive income for the period (IX+X) | 343.86 | (656.41) | 439.76 | 6,284.89 | 53,598.72 | 54,108.13 |
| XII | Paid up Equity Share Capital (face Value of Rs. 10/- per share) | 54,232.94 | 54,231.94 | 48,190.01 | 54,232.94 | 48,190.01 | 48,190.01 |
| XIII | Reserve Excluding Revaluation Reserves | - | - | - | - | - | 31,256.72 |
| XIV | Earnings per equity share (face value of Rs. 10/- per share) | | | | | | |
| | a) Basic | 0.06 | (0.12) | 0.09 | 1.16 | 11.46 | 11.48 |
| | b) Diluted | 0.06 | (0.12) | 0.09 | 1.16 | 10.94 | 10.75 |
| | ** not annualised | ** | ** | ** | ** | ** | ** |

Imagicaaworld Entertainment Limited

CIN:L92490MH2010PLC199925 Website : www.imagicaaworld.com, email : compliance@imagicaaworld.com
Registered Office : 30/31, Sangdewadi, Khopoli-Pali Road, Taluka- Khalapur, District- Raigad, Pin no- 410 203

STATEMENT OF UNAUDITED CONSOLIDATED SEGMENT WISE REVENUE, RESULTS, CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTH ENDED 31ST DECEMBER, 2024

(Rs. in Lakhs)

| Sr. No. | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|---------|--|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| | | 31st Dec'24 | 30th Sept'24 | 31st Dec'23 | 31st Dec'24 | 31st Dec'23 | 31st Mar'24 |
| 1 | Segment revenue | | | | | | |
| | (a) Parks Division | 7,689.46 | 2,887.83 | 5,570.78 | 27,533.49 | 17,040.47 | 21,447.42 |
| | (b) Hotel Division | 1,496.67 | 1,109.56 | 1,432.75 | 4,048.40 | 4,021.78 | 5,472.77 |
| | Total Revenue from Operations | 9,186.13 | 3,997.39 | 7,003.53 | 31,581.89 | 21,062.25 | 26,920.19 |
| 2 | Segment results | | | | | | |
| | (a) Parks Division | (166.05) | (2,627.10) | (348.02) | 5,824.86 | 971.63 | 2,233.83 |
| | (b) Hotel Division | 815.13 | 62.13 | 1,305.47 | 1,192.78 | 1,287.72 | 390.46 |
| | Total Segment results | 649.08 | (2,564.97) | 957.45 | 7,017.64 | 2,259.35 | 2,624.29 |
| | Less: | | | | | | |
| | (i) Other unallocable expenditure | 0.10 | 0.01 | 0.56 | 0.14 | 0.60 | 0.62 |
| | (ii) Finance cost | 369.07 | 209.48 | 40.74 | 617.85 | 118.67 | 156.32 |
| | Add: | | | | | | |
| | (i) Other income | 134.95 | 275.10 | 355.92 | 649.90 | 730.36 | 930.98 |
| | (ii) Exceptional items | 34.89 | 34.89 | (547.40) | (227.07) | 51,461.35 | 50,910.48 |
| | Profit / (loss) before tax | 449.75 | (2,464.47) | 724.67 | 6,822.48 | 54,331.79 | 54,308.81 |
| 3 | Segment Assets | | | | | | |
| | (a) Parks Division | 1,42,020.77 | 1,41,889.56 | 84,778.12 | 1,42,020.77 | 84,778.12 | 75,316.95 |
| | (b) Hotel Division | 10,297.73 | 10,200.79 | 8,677.05 | 10,297.73 | 8,677.05 | 8,092.83 |
| | (c) Unallocated | 18,844.41 | 18,972.52 | 18,884.08 | 18,844.41 | 18,884.08 | 26,358.28 |
| | Total Segment Assets | 1,71,162.91 | 1,71,062.87 | 1,12,339.25 | 1,71,162.91 | 1,12,339.25 | 1,09,768.06 |
| 4 | Segment Liabilities | | | | | | |
| | (a) Parks Division | 46,174.55 | 53,231.83 | 31,201.09 | 46,174.55 | 31,201.09 | 26,762.00 |
| | (b) Hotel Division | 771.29 | 557.79 | 439.15 | 771.29 | 439.15 | 341.87 |
| | (c) Unallocated | 16,252.58 | 9,614.21 | 1,776.92 | 16,252.58 | 1,776.92 | 3,217.46 |
| | Total Segment Liabilities | 63,198.42 | 63,403.83 | 33,417.16 | 63,198.42 | 33,417.16 | 30,321.33 |
| 5 | Capital Employed | | | | | | |
| | (Segment Assets – Segment Liabilities) | | | | | | |
| | (a) Parks Division | 95,846.22 | 88,657.73 | 53,577.03 | 95,846.22 | 53,577.03 | 48,554.95 |
| | (b) Hotel Division | 9,526.44 | 9,643.00 | 8,237.90 | 9,526.44 | 8,237.90 | 7,750.96 |
| | (c) Unallocated | 2,591.83 | 9,358.31 | 17,107.16 | 2,591.83 | 17,107.16 | 23,140.82 |
| | Total | 1,07,964.49 | 1,07,659.04 | 78,922.09 | 1,07,964.49 | 78,922.09 | 79,446.73 |

Unaudited Consolidated Financial Results of Imagicaaworld Entertainment Limited for the Quarter and Nine months ended December 31, 2024 prepared in compliance with the Indian Accounting Standard (Ind- AS)

Notes:

1. The unaudited Consolidated Financial Results of the Imagicaaworld Entertainment Limited (“the Company”) and its Wholly Owned Subsidiary, Blue Haven Entertainment Private Limited (together referred to as “Group”) for the quarter and Nine Months ended December 31, 2024 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on Wednesday, February 12, 2025. These financial results are prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time). The Statutory Auditors of the Company have carried out Limited Review of the aforesaid consolidated financial results and have issued an unmodified report thereon.
2. Due to internal re-organisation of the Company during quarter ended 30 June 2024, the Group has changed the composition of its reportable segments as follows:

Operating Segments of the Group:

Parks Division : This Segment Includes revenue generated from all location Theme Parks, Amusement Parks, Water Parks, Snow Park, Devotional Park and Park Restaurants, Retail/ Merchandise & Other Operating Income including parking, lockers, sponsorships, revenue sharing agreements, lease rentals, etc.

Hotel Division : This Segment Includes Hotel Accommodation, Hotel Restaurants & merchandise, Other income, etc.

Identifications of Segments:

The chief operational decision maker monitors the operating results of its Business segment separately for the purpose of making decision about resource allocation and performance assessment. Segment performance is evaluated based on profit or loss and is measured consistently with profit or loss in the consolidated financial statements, Operating segments have been identified on the basis of nature of products and other quantitative criteria specified in the Ind AS 108.

Segment revenue and results:

The expenses and income which are not directly attributable to any business segment are shown as un-allocable expenditure & income.

Segment Assets and Liabilities:

Segment assets include all operating assets used by the operating segment and mainly consist of property, plant and equipment, trade receivables, inventory and other operating assets. Segment liabilities primarily includes trade payable and other liabilities. Common assets and liabilities which cannot be allocated to any of the business segment are shown as un-allocable assets / liabilities.

The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in individual segments.

Consequent to the change in the composition of reportable segments, the corresponding items of segment information for earlier periods have been restated as per the requirements of Ind AS 108.

3. **IMPLEMENTATION OF RESOLUTION PLAN**

In accordance with the Resolution Plan approved by the erstwhile lenders of the Company and the Shareholders of the Company in their Extra-Ordinary General Meetings held on June 10, 2022; November 16, 2022 and March 10, 2023 Malpani Parks Private Limited (“MPPL”), the promoter of the Company, on April 10, 2024 exercised its option to convert the balance 2,22,33,000 OCRPS into 6,03,99,348 equity shares of the Company at the conversion price of Rs.36.81 per equity share for aggregating to amount 22,233.00 Lakhs , overall aggregating to Rs. 48,000 Lakhs considering the

conversion in the previous financial year . The Board of Directors of the Company vide its resolution passed on April 11, 2024 allotted 6,03,99,348 equity shares to MPPL. The said equity shares rank pari-passu with the existing fully paid equity shares of the Company and are subject to lock-in for such period as specified under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

4. During the financial year 2023-24, the Board of Directors and the Shareholders had approved acquisition of Park Business Undertaking of Giriraj Enterprises located at Lonavala and Shirdi.

The Company (purchaser) has on June 28, 2024 completed the transaction in respect of the acquisition and purchase of water parks, theme park and amusement park owned by Giriraj Enterprises (seller) and/or its partners located at Lonavala and Shirdi in the State of Maharashtra i.e (A) "Wet n Joy Water Park", located at Lonavala ("Lonavala Water Park"); (B) "Wet n Joy Amusement Park", located at Lonavala ("Lonavala Amusement Park"); (C) "Sai Teerth Theme Park", located at Shird ("Shirdi Theme Park"); and (D) "Wet n Joy Water Park", located at Shirdi ("Shirdi Water Park") (collectively, the Lonavala Water Park, the Lonavala Amusement Park, the Shirdi Theme Park and the Shirdi Water Park are referred to as the "Park Business Undertaking") on a 'slump sale' basis as a going concern, in accordance with the terms of Business Transfer Agreement ("BTA") entered into between the Company and Giriraj Enterprises on March 29, 2024, for an aggregate lump-sum purchase consideration of Rs. 62,938.42 Lakhs after effecting necessary adjustments defined in the said BTA. The appointed date i.e. the date from which the Park Business Undertaking was deemed to be transferred or sold was April 1, 2024 (acquisition date) as agreed to between the purchaser and seller in terms of the said BTA.

The seller is a related party as per the definition of Section 2(76) of the Companies Act, 2013. The Company has been legally advised that the seller does not have control over the buyer and the transaction will not qualify as a "Common Control Business Combination". Accordingly, the said transaction has been accounted for by applying acquisition method in accordance with Indian Accounting Standard (Ind AS) 103 – Business Combinations (Ind AS 103).

Assets acquired and liabilities assumed at Fair Value (as on April 1, 2024 being the acquisition date) are as follows:

| Particulars | Rs in Lakhs |
|--------------------------------------|------------------|
| Tangible and Intangible Assets | 56,681.85 |
| Capital work in progress | 2141.78 |
| Inventories | 247.14 |
| Trade Receivables | 12.09 |
| Other Current and Non-Current Assets | 215.61 |
| Total Assets | 59,298.47 |
| Trade Payable | 379.60 |
| Other Liabilities & Provision | 105.90 |
| Total Liabilities | 485.50 |
| Total Identified Net Assets | 58,812.97 |
| Goodwill | 4,125.45 |
| Fair Value of Consideration | 62,938.42 |

The Company has obtained fair valuation report from a registered valuer for the purpose of determining the fair values of Tangible Assets. Assets, other than tangible assets, have been acquired and liabilities have been assumed at the book values (being the fair values) based on the balance sheet as at March 31, 2024 of Giriraj Enterprises (Parks Division) as certified by an independent firm of chartered accountants. The excess of the fair value consideration over the total identified net assets has been recognized as Goodwill in accordance with Ind AS 103. Goodwill on the above transaction reflects synergy of operations, brand loyalty and consequent increase in scale of operations.

The tangible (depreciable) assets acquired on slump sale are being depreciated under Straight Line Method with effect from April 1, 2024 on the basis of useful lives certified by a chartered engineer.

The Company has, paid Rs. 22,938.42 Lakhs till December 2024 out of the total purchase consideration of Rs. 62,938.42 Lakhs as per the schedule of payment agreed. The balance consideration of Rs. 40,000 Lakhs is payable in various tranches over a period of next 30 months from April 15, 2024.

5. Exceptional item for the quarter and Nine Months ended December 31, 2024 represents:

(Rs. In Lakhs)

| Particular | Quarter | | | Nine Months Ended | | Year Ended |
|---|-------------------------|--------------------------|-------------------------|-------------------------|-------------------------|---------------------------|
| | 31 st Dec 24 | 30 th Sept 24 | 31 st Dec 23 | 31 st Dec 24 | 31 st Dec 23 | 31 st March 24 |
| Loss on Fair value change in OCRPS | - | - | 578.54 | 206.16 | 1,876.17 | 2,457.84 |
| (Gain)/Loss on Fair value change in NCRPS | (34.89) | (34.89) | (31.14) | (104.28) | 3,538.23 | 3,507.43 |
| Cost incurred for acquisition of GE parks | - | - | - | 125.19 | - | - |
| Carrying Amount of Surplus Land – held for sale | | | - | | 300.50 | 300.50 |
| Gain on write back of Unsustainable debt | | | - | | (57,176.25) | (57,176.25) |
| Total | (34.89) | (34.89) | 547.40 | 227.07 | (51,461.35) | (50,910.48) |

6. Pursuant to an incident in Rajkot, Fire Department of Surat Municipal Corporation has issued notices in the month of May 2024 to various parks and inter-alia advising the Company to temporarily close the operation of water park "Aqua Imagicaa" located at Surat, Gujarat viz., the park being run by the Company on Operation and Maintenance Agreement (O&M) basis. The authorities had issued fresh SOPs for amusement parks and post validation from various departments, Aqua Imagicaa is now operational from November 1, 2024 post receipt of official communication in this regard.
7. The Company has unabsorbed business losses / unabsorbed business depreciation under the Income Tax Act, 1961 which can be set off against the Profits of the Company. Accordingly, no provision for current tax has been considered necessary.
8. During the quarter ended December 31, 2024, the Company has allotted 10,000 equity shares under the Imagicaaworld Employee Stock Option Scheme 2020 approved by the Board of Directors and Shareholders of the Company. The balance number of shares as on December 31, 2024 is 49,556 equity shares and 5,48,310 equity shares are in the pool as not vested by the grantee.
9. During the current quarter, the Company received Eligibility Certificate (EC) from Department of Tourism, Government of Maharashtra in respect of it's Hotel Business operated under the name "Novotel Imagicaa" vide letter No. TP-2024/2024/EC-01 dated 08/10/2024, with the incentive period starting from 1st November 2024 to 31st October 2034 i.e. an overall period of 10 years. The Company has accounted for government grant income amounting to Rs. 85.33 Lakhs as per Ind As 20. The said amount form part of "Revenue from Operation" in the unaudited Standalone Financial Results.
10. The Company has completed the BTA transaction on slump sale basis as described in Note 4 in which it acquired the "Park Business Undertaking" on 01st April 2024. The results of operations of the Company for the Quarter and Nine Months ended December 31, 2024 include the effect of the said transaction and hence are not comparable with the earlier period/year.
11. The figures for the previous periods have been regrouped/rearranged wherever necessary to conform with current period's classification.
12. The results for the quarter and Nine months ended December 31, 2024 will be available on the Company's website www.imagicaaworld.com, BSE website: www.bseindia.com and NSE website: www.nseindia.com.

Place: Pune
Date: February 12, 2025

For Imagicaaworld Entertainment Limited



Jai Malpani
Managing Director



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LLP Identity No. AAB-7509

Independent Auditor's Review Report on Unaudited Consolidated Financial Results for the Quarter and Nine Months Ended 31 December, 2024 of Imagicaaworld Entertainment Limited ("the Holding Company" or "the Company") pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review report to
**The Board of Directors of
Imagicaaworld Entertainment Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Imagicaaworld Entertainment Limited ("the Holding Company" or "the Company") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group"), for the Quarter and Nine Months ended 31 December, 2024 (the "Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended (the "Listing Regulations") read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated 29 March 2019 (the "Circular").
2. This Statement which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act 2013 (the "Act") as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed the procedures in accordance with Circular No. CIR/ CFD/ CMD1/ 44/ 2019 dated 29 March 2019 issued by SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.



4. The Statement includes the results of one wholly-owned subsidiary viz., M/s Blue Haven Entertainment Private Limited.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. The Statement includes the interim financial information of 1 wholly - owned subsidiary which have not been reviewed by their auditors, whose interim financial information reflect total revenues of Rs. 0.50 Lakhs and Rs. 0.50 Lakhs, total net profit after tax of Rs. 0.40 Lakhs and Rs. 0.35 Lakhs, total comprehensive income of Rs. 0.40 Lakhs and Rs. 0.35 Lakhs for the quarter and nine months ended 31 December, 2024, respectively as considered in the Statement. These interim financial information have been certified by the Company's Management and furnished to us, and our opinion in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on certified interim financial information. According to the information and explanations given to us by the Management, the interim financial information in respect of this subsidiary is not material to the Group.
7. The Statement includes comparative financial figures of the Company for the quarter and nine months ended 31 December, 2023, and financial year ended 31 March, 2024, which have been reviewed / audited, as applicable, by predecessor auditor whose reports dated 08 February, 2024 and 28 May, 2024, respectively, have expressed unmodified conclusions on those financial results / statements.

Our conclusion on the Statement is not modified in respect of matters in paragraphs 6 and 7 above.

For Suresh Surana & Associates LLP

Chartered Accountants

Firm's Regn. No.: 121750W / W-100010


Santosh Maller

Partner

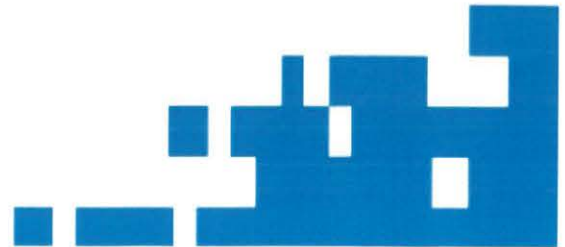
Membership No.: 143824

UDIN: 25143824BMODNO3626



Place: Mumbai

Date: 12 February, 2025



**Details as required pursuant to the SEBI Listing Regulations read with SEBI Circular No.
SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**

| Sr. No. | Particulars | Information |
|--|---|--|
| 1. | Type of securities proposed to be issued (viz. equity shares, convertibles, etc.) | Equity Share of the face value of Rs. 10/- each of the Company |
| 2. | Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment, etc.) | Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws. |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | Up to 2,34,82,500 Equity Shares of Rs. 10/- each on preferential basis to the Promoter and Non-Promoter category at a price of Rs. 73.50/- per equity share calculated in accordance with SEBI ICDR Regulations. |
| Details to be furnished in case of preferential issue: | | |
| 4. | Names of the investors | As per Annexure B-1 given below |
| 5. | Post allotment of securities – outcome of the subscription | Shall be submitted post allotment of Equity Shares |
| 6. | Issue price | Rs. 73.50/- per equity share (Floor price determined as per the SEBI ICDR Regulations is Rs. 73.45/- per equity share) |
| 7. | In case of convertibles - intimation on conversion of securities or on lapse of the tenure | Not Applicable |



Imagicaaworld Entertainment Limited

Annexure B-1

| Sr. No. | Name of the Proposed Allottees | Category | Status of Proposed Allottees | Number of equity shares proposed to be issued |
|----------------|--|-----------------|-------------------------------------|--|
| 1 | Malpani Parks Private Limited | Promoter | Company | 1,70,06,800 |
| 2 | Cybage Software Private Limited | Non Promoter | Company | 20,40,800 |
| 3 | Gopikishan S. Damani | Non Promoter | Individual | 17,00,600 |
| 4 | AFOUR Enterprises | Non Promoter | Partnership Firm | 6,93,800 |
| 5 | Zapfin Teknologies Private Limited | Non Promoter | Company | 6,80,200 |
| 6 | Shridatta Trading and Investment Private Limited | Non Promoter | Company | 5,10,200 |
| 7 | Ratnatraya Holdings | Non Promoter | Partnership Firm | 1,70,000 |
| 8 | Aymara Holdings | Non Promoter | Partnership Firm | 3,40,100 |
| 9 | Shilpa Ajay Shah | Non Promoter | Individual | 1,70,000 |
| 10 | Nita Shailesh Shah | Non Promoter | Individual | 1,70,000 |
| Total | | | | 2,34,82,500 |



Imagicaaworld Entertainment Limited

Annexure C

Details as required pursuant to the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

| Sr. No. | Particulars | Information |
|--|---|--|
| 1. | Type of securities proposed to be issued (viz. equity shares, convertibles, etc.) | Convertible Warrants |
| 2. | Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment, etc.) | Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws. |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | Up to 2,34,82,500 Convertible Warrants, carrying an entitlement to subscribe to an equivalent number of equity shares of face value of Rs. 10/- each, on preferential basis to the Promoter and Non-Promoter category, at a price of Rs. 73.50/- each calculated in accordance with SEBI ICDR Regulations. |
| Details to be furnished in case of preferential issue: | | |
| 4. | Name of the investors | As per Annexure C-1 given below |
| 5. | Post allotment of securities – outcome of the subscription | Shall be submitted post allotment of Warrants |
| 6. | Issue price | Rs. 73.50/- per warrant (Floor price determined as per the SEBI ICDR Regulations is Rs. 73.45/- per warrant) |
| 7. | In case of convertibles - intimation on conversion of securities or on lapse of the tenure | Each of the warrants carrying an entitlement to subscribe to an equivalent number of equity shares of face value of Rs. 10/- each, which may be exercised in one or more tranches within a period of eighteen months from the date of allotment of warrants. |



Imagicaaworld Entertainment Limited

Annexure C-1

| Sr. No. | Name of the Proposed Allottees | Category | Status of Proposed Allottees | Number of Warrants proposed to be issued |
|--------------|--|--------------|------------------------------|--|
| 1 | Malpani Parks Private Limited | Promoter | Company | 1,70,06,800 |
| 2 | Cybage Software Private Limited | Non Promoter | Company | 20,40,800 |
| 3 | Gopikishan S. Damani | Non Promoter | Individual | 17,00,600 |
| 4 | AFOUR Enterprises | Non Promoter | Partnership Firm | 6,93,800 |
| 5 | Zapfin Teknologies Private Limited | Non Promoter | Company | 6,80,200 |
| 6 | Shridatta Trading and Investment Private Limited | Non Promoter | Company | 5,10,200 |
| 7 | Ratnatraya Holdings | Non Promoter | Partnership Firm | 1,70,000 |
| 8 | Aymara Holdings | Non Promoter | Partnership Firm | 3,40,100 |
| 9 | Shilpa Ajay Shah | Non Promoter | Individual | 1,70,000 |
| 10 | Nita Shailesh Shah | Non Promoter | Individual | 1,70,000 |
| Total | | | | 2,34,82,500 |



Imagicaaworld Entertainment Limited

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Corporate Identity Number (CIN): L92490MH2010PLC199925 - Website:www.imagicaaworld.com - Email: contactus@imagicaaworld.com