

August 26, 2024

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| BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 BSE Scrip Code: 539056 | National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 NSE Scrip Symbol: IMAGICAA |
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Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 - Execution of Loan Agreement by the Company

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform that Imagicaaworld Entertainment Limited ("the Company"), has executed facility agreement with HDFC Bank Limited today i.e. August 26, 2024 for availing loan facilities for the purposes of Capital Expenditure, Captive Solar Plant and Working Capital.

The details as required under SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure A.

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Reshma Poojari
Company Secretary & Compliance Officer

Encl: As above



Imagicaaworld Entertainment Limited

Annexure A

| Sr. No. | Particulars | Details |
|---------|--|--|
| 1. | Name(s) of parties with whom the agreement is entered | The facility agreement has been entered into between Imagicaaworld Entertainment Limited (“the Company” / “Borrower”), and HDFC Bank Limited (“Lender”) and IDBI Trusteeship Services Limited (“Trustee”) |
| 2. | Purpose of entering into the agreement | Capital Expenditure, Captive Solar Plant and Working Capital |
| 3. | Size of agreement | Rs. 96,00,00,000/- (Rupees Ninety Six Crore Only) |
| 4. | Shareholding, if any, in the entity with whom the agreement is executed | Nil |
| 5. | Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc. | If an event of default is triggered, the lender has a right of appoint a nominee director on the Board. For changes in Capital Structure, approval of the lender is required. |
| 6. | Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship | No |
| 7. | Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length” | No |
| 8. | In case of issuance of shares to the parties, details of issue price, class of shares issued | Not Applicable |
| 9. | In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis; | Lender: HDFC Bank Limited Borrower: Imagicaaworld Entertainment Limited Nature of the Facility: Term Loan / Working Capital Total amount of facility granted: Rs. 96,00,00,000/- (Rupees Ninety Six Crore Only) Date of execution of the loan agreement : August 26, 2024 Sanction letter: March 05, 2024 |



Imagicaaworld Entertainment Limited

| Sr. No. | Particulars | Details |
|---------|--|--|
| | | Details of the security provided to the lender: a) Charge on Immovable and Movable assets owned by the Company including Land, Plant and Machinery. b) Charge on cash flows of the Company c) Personal Guarantee of Directors namely: (i) Mr. Rajesh Omkarnath Malpani (ii) Mr. Manish Madhav Malpani (iii) Mr. Jai Manish Malpani |
| 10. | Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.; | - |
| 11. | in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): 1. Name of parties to the agreement; 2. Nature of the agreement; 3. Date of execution of the agreement; 4. Details of amendment and impact thereof or reasons of termination and impact thereof. | Not Applicable |



Imagicaaworld Entertainment Limited